

**2012 DEBENTURE DEBT OUTSTANDING**

By-Law No.	Type of Issue	Purpose of Debenture Issued	Date of Issue	No. of Years	Original Issue	Amount Outstanding	Date of Maturity	To be Retired	Interest Rate	Interest	
<b>GENERAL REVENUE</b>											
6837	GR	Materials Recycling Facility	30-Dec-09	14	1,950,468.00	1,719,191.04	2023	118,057.70	1.50% to 5.00%	72,034.63	
6929	GR	Keystone Centre Upgrades	30-Dec-09	14	3,875,000.00	3,415,521.43	2023	234,545.54	1.50% to 5.00%	143,111.38	
6904	GR	Acquatics Facility	24-Nov-11	8	2,768,345.00	2,768,345.00	2019	308,031.97	3.250%	91,323.58	
6919	NYI	Police Station Renovation		20	12,994,000.00	12,994,000.00		0.00	5.500%	0.00	
6930	CWLI	Fire Hall	31-Jan-11	19	9,875,000.00	9,875,000.00	2030	325,938.34	4.920%	485,850.00	
								<u>986,573.55</u>		<u>792,319.59</u>	<u>1,778,893.14</u>
<b>UTILITY FUNDED BY GENERAL REVENUE</b>											
6144/63/A-1	CWLI	Wastewater Treatment	1-Dec-93	19	5,443,000.00	528,000.00	2012	528,000.00	8.375% to 8.50%	44,880.00	
6427/73/96	CWLI	Wastewater Treatment	1-Jun-96	19	489,000.00	138,300.25	2014	42,189.15	9.00%	12,447.02	
								<u>570,189.15</u>		<u>57,327.02</u>	<u>627,516.17</u>
<b>UTILITY FUNDED BY UTILITY RESERVES</b>											
								<u>0.00</u>		<u>0.00</u>	<u>0.00</u>
<b>UTILITY REVENUE</b>											
6657	UR	Water Meter Upgrade	1-Jan-03	10	2,500,000.00	307,000.00	2012	307,000.00	5.375% to 5.50%	16,885.00	
6900	UR	Central Treatment Facility	30-Dec-09	14	4,252,532.00	3,748,287.53	2023	257,396.76	1.50% to 5.00%	157,054.39	
6979	NYI	IWWTF Phase III		20	10,000,000.00	10,000,000.00		0.00	5.500%	0.00	
								<u>564,396.76</u>		<u>173,939.39</u>	<u>738,336.15</u>
					<u>45,493,645.25</u>			<u>2,121,159.46</u>		<u>1,023,586.00</u>	<u>3,144,745.46</u>
CWLI	City wide local improvement	FL	Frontage levy	NYI	Not yet issued						
GR	General revenue	UR	Utility Revenue								